

السادة أعضاء جمعية رجال الأعمال المصريين الأفارقة المحترمين

استكمالاً للجهود المستمرة والعلاقات المتميزة التي تربط الجمعية بشركائها الاستراتيجيين، وحرصاً على تعزيز التعاون مع الجهات الخارجية وفتح آفاق جديدة أمام مجتمع الأعمال المصري، نحيط سيادتكم علمًا بأن السوق الأوغندي يُعد من الأسواق الواعدة أمام الصادرات والاستثمارات المصرية نظرًا لعضويته في الكوميسا وما يوفره من إعفاءات جمركية، إلى جانب كونه سوقًا استهلاكيًا كبيرًا يضم نحو 46 مليون نسمة بمعدلات نمو مرتفعة واعتماد كبير على الاستيراد، وتتمثل أبرز الفرص في قطاعات الأغذية ومواد البناء والكيماويات والأدوية والمستلزمات الطبية والمنسوجات والأجهزة الكهربائية ومستلزمات الزراعة، بالإضافة إلى فرص قوية في المقاولات والبنية التحتية والتصنيع الزراعي، مع التأكيد على أن التواجد الفعلي للشركات المصرية داخل السوق من خلال المخازن أو المكاتب أو الشراكات المحلية يعد عنصرًا أساسيًا لزيادة الصادرات، فضلًا عن إمكانية جعل أوغندا نقطة انطلاق لأسواق شرق أفريقيا التي يتجاوز عدد سكانها 250 مليون نسمة.

مرفق مع المنشور

وتفضلوا بقبول فائق الاحترام،

رئيس مجلس إدارة جمعية
رجال الأعمال المصريين الأفارقة


د/ يسري الشراوي

جمعية رجال الأعمال المصريين الأفارقة
مشهرة برقم ١١٤٥٥ لسنة ٢٠٢٠
Egyptian African Businessmen's Association
6779/2020

الأمين العام لجمعية
رجال الأعمال المصريين الأفارقة

مصطفى الامير
م / مصطفى الامير

OPPORTUNITIES IN THE ENERGY AND EXTRACTIVES SECTOR

AGGREY ASHABA

WHY INVEST IN UGANDA ?

High Economic Growth Environment

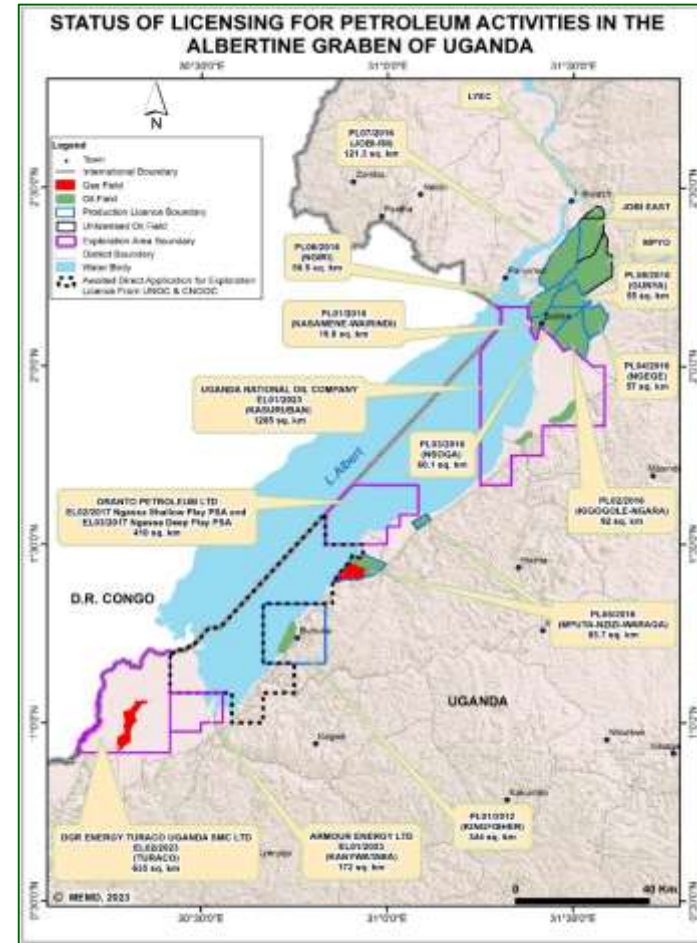
- GDP growth rate to 6.3%
- GDP of USD 52B with a target of USD 500B by 2040
- GDP per capita at USD 1,050
- Energy Transition Plan 2040 - 52,000 MW (USD80BN)
- NDPIV- ATMs
- Oil producer – 200,000 Barrels per day

OIL & GAS SECTOR

OPPORTUNITIES FOR LICENSING FOR PETROLEUM ACTIVITIES IN THE ALBERTINE GRABEN

Kabalega Industrial Park

EACOP (1443km)



OIL & GAS SECTOR OPPORTUNITIES

Key Projects

The Tilenga Project (TotalEnergies)

- Involves drilling around 400 wells. Production capacity 190,000 BPD at peak production.

The Kingfisher Project (CNOOC)

- Involves 4 oil fields with a production capacity of 40,000 BPD.

EACOP (East African Crude Oil Pipeline)

- 1443km long 24-inch diameter heated, insulated and buried pipeline linking Hoima, Uganda to Tanzania port off Tanga.

KIP (Kabalega Industrial Park) (UNOC)

- 29.57 km² smart and Eco-industrial hub. Houses a 60,000 BPD capacity refinery and Kabalega international airport.

The Kampala Storage Terminal (KST) (UNOC)

- A greenfield petroleum products storage terminal with a capacity of 320M liters 26 km from Kampala city.

The Uganda Refinery project (UNOC)

- A 60,000 BPD refinery with 211 km pipeline to evacuate refine products from the refinery to the storage terminal at Namwabula, Mpigi.

Kasurubani Exploration Block (UNOC)

- An exploration license with an acreage of 1,285 sq. Kms

ENERGY

GENERATION PIPELINE — STRUCTURED

Large Hydropower Projects

Kiba – 400 Megawatts

Feasibility stage

Engineering, procurement and construction delivery model

Public financing with structured contractor risk allocation

Oriang – 350 Megawatts

Negotiation stage

Designed for equity partnership participation

Integration of local engineering capacity

Ayago – 840 Megawatts

Feasibility stage

Engineering, procurement, construction and financing structure

Capital and technology bundled within project delivery

FOR SCALE

DIVERSIFICATION, TRANSMISSION & DISTRIBUTED

POWER

Geothermal

- 24 identified prospects
- Estimated potential: **~450 MegaWatts**
- Exploration JVs sought (Kibiro & Panyimur)

Off-Grid & Net Metering

- Solar mini-grids expanding rural access
- Net metering framework operational
- Rooftop & distributed solar scaling under ETP

Transmission & Independent Power Transmission

- T&D investment gap: **>\$3 Billion**
- Uganda–Tanzania 400kV Interconnector (~\$650M)
- Amari Power Transmission:
 - Africa's first Independent Transmission Project (~\$50M)

ENERGY SECTOR OPPORTUNITIES

Current Power Position in Uganda

Installed Capacity: **Over 2,000 Megawatts**

Peak Demand: **1,300 Megawatts**

Available Energy: **1,500 Megawatts**

Deemed Energy: **200 Megawatts**

New Pipeline: **90 Megawatts within 24 months**

Renewable Share: **Approximately 92 percent**

Electricity Access: **Approximately 57 percent nationally**

NATIONAL ENERGY TRANSITION TARGETS

- Universal electricity access by 2030
- 52,000 Megawatts installed capacity by 2040
- Net-zero energy sector emissions by 2065

Opportunities in the energy sector

1. Independent Power Transmitters
2. Independent Power Producers
3. Cable Manufacturers, Transformers, switch gears and all electrical equipment
4. Private Equity Players

MINING SECTOR OPPORTUNITIES

Key projects

Project	Mineral
Rwenzori Rare Metals Ltd	- Rare earth elements
Wagagai Mining (U) Ltd	- Gold, 1.2 tonnes/yr expected
Namekara Mining Company	- Vermiculite, 30,000 tonnes/yr
Consolidated African Resources Ltd	- Graphite, 5,000 tonnes/yr
Rwenzori Shining Star Limited	- Salt
Samta Mines	- Gold and base metals
Woodcross	- Tin refinery, 1,000 tonnes/yr
Tororo Cement Ltd	- Cement
Hima Cement Ltd	- Cement
Kampala Cement Ltd	- Cement

MINING SECTOR

OPPORTUNITIES

Gold

- 5 million ounces of gold at Kamalenge and additional deposits in Busia, Kassanda according to DGSM

Iron ore

- 152.37 Mt at Muko and other deposits in Kabale, Kisoro, Tororo

Rare Earth Elements (REEs)

- 532 Mt at about 23% REE-SE, Y, Ga in aluminous clays according to DGSM.

Phosphates

- 230 Mt at Sukulu and 50Mt at Bukusu.

Graphite

- 24.5Mt measured at Orom, Kitgum

Vermiculite

- 54.9Mt at Namekara

Tungsten and Wolfram

- reserves in Nyamuliro, Ruhija, Kirwa and Mutolere



PARTICIPATE AT THE UPCOMING OIL AND GAS CONVENTION. 28TH TO 29TH APRIL



CONVENTION

11th ANNUAL OIL & GAS CONVENTION (OGC)

"First Oil: Fulfilling the Promise, Forging the Future."

APRIL 2026 28th-29th
Speke Resort
Munyonyo

SCAN TO REGISTER



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OIL FIELD
Excursion Trip

Witnessing First Oil In Motion

SAVE THE DATE

THURSDAY
30TH
APRIL

SATURDAY
2ND
MAY

Excursion Package:

• 3 Days / 3 Nights | Helms & Bullets
• Transport, accommodation, meals
& guided technical access included



- Tilenga Project (TotalEnergies)
- Kingfisher Development (CNOOC)
- EACOP & Kabaalega Industrial Park
- Communities & Conservation
- Murchison Falls National Game Park
- Hoima City Stadium Visit

FROM CONFERENCE HALLS TO THE OIL FIELDS.

From 30th April - 2nd May 2026, selected delegates step into the Albertine Graben for an exclusive 3-day field excursion showcasing the infrastructure driving Uganda's journey to First Oil.

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